

Original Article

Iron status of the Taiwanese elderly: the prevalence of iron deficiency and elevated iron stores

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Iron status, prevalence of iron deficiency and elevated iron stores, and the effect of gastrointestinal ulceration on iron status in free-living Taiwanese elderly persons were all assessed in a nationally representative, cross-sectional nutrition survey — the Elderly NAHSIT. The survey included blood measurements of iron indices. Data were collected from 1202 elderly men and 1152 elderly women aged 65 years and older. Multiple iron measures, including serum ferritin (SF), transferrin saturation (Tsat), and hemoglobin were used to evaluate the prevalence of iron deficient erythropoiesis (ID) and iron deficiency anemia (IDA). Despite no routine practice of iron fortification in Taiwan, elderly subjects had a low prevalence of ID and IDA. The prevalence of ID was 2.3% in men and 1.4% in women. The prevalence of IDA was 2.5% in men and 2.0% in women. In contrast, 15.7% of men and 9.8% of women had elevated iron stores as diagnosed by SF >300 µg/L. Subjects with a history of gastrointestinal ulceration had significantly lower serum ferritin than those without ulcers, but the prevalence of anemia, ID and IDA was unaffected. In conclusion, elderly people in Taiwan are an iron-replete population with a high prevalence of elevated iron stores and a low prevalence of iron deficiency.

Key Words: iron status, iron deficiency, iron overload, serum ferritin, transferrin saturation, gastrointestinal ulcer, Elderly Nutrition and Health Survey in Taiwan (1999-2000)

Introduction

Increasing life expectancy is a worldwide phenomenon and has led to a progressive increase in the proportion of elderly people within the population. This ageing of society will ultimately lead to a rise in a number of age-related health conditions including an increased risk of nutritional deficiency, disease and disability.

Although iron stores appear to increase with advancing age,¹⁻³ signs of iron deficiency and/or low body iron stores still occur in the elderly in developed countries.⁴⁻⁶ Both iron deficiency and iron excess may impair health. Iron deficiency is a common cause of anemia,⁷ and has many negative effects on immune function, motor and mental development, temperature regulation, energy metabolism, and work performance.⁸ On the other hand, moderately elevated iron stores can also be of concern because of their possible association with several chronic diseases, such as heart disease, cancer, and diabetes.^{8,9}

Little is known about the iron nutriture of elderly Taiwanese, the fastest-growing segment of our population. The few reports there have been previously were based on non-representative, convenience samples or had a small sample size.¹⁰⁻¹² The objectives of this study were to assess the iron status, to estimate the prevalence of iron deficiency and elevated iron stores, and to evaluate the effect of gastrointestinal ulceration on iron status in the Taiwanese elderly, based on a nationally representative, cross-sectional sample of non-institutionalized elderly in Taiwan.¹³

Materials and Methods

Subjects

The Elderly Nutrition and Health Survey in Taiwan (1999-2000) (Elderly NAHSIT) was a government-sponsored survey, which included a 24-hour dietary recall, food frequency questionnaire, and a health status and education status assessment by questionnaire and household interview. The complex sampling scheme used in this survey is reported in detail in another paper in this issue.¹³ Eligible subjects were adult citizens aged 65 years and above who had completed a physical examination and assessment of iron status. A total of 2354 subjects, including 1202 males and 1152 females, were included in this study. Legal, ethical, and social principles have been taken into consideration in the grant reviewing process. Informed consent was obtained from all participants.

Measurement of iron status indices

Fasting venous blood samples from subjects were collected in vacuum tubes. Heparinized whole blood was used for on-site measurement of hemoglobin. Serum samples were

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frozen and shipped to the laboratory for biochemical assessments after sample collection was completed. The indicators of iron status measured were hemoglobin, serum iron (SI), total iron binding capacity (TIBC), and serum ferritin (SF). Transferrin saturation (Tsat) was calculated as a percentage of SI to TIBC. Hemoglobin was measured colorimetrically by the cyanomethemoglobin method (Merckotest, Merck) using a portable filter photometer (Flash) calibrated with hemoglobin cyanide standard solution (Merck). SF was measured with an enzyme immunoassay using heterogeneous sandwich magnetic separation (Bayer Immuno I, Bayer Co., USA) on the Technicon Immuno 1® System. SI and TIBC were measured by colorimetric assay (Olympus System Reagent) using an Olympus Autoanalyzer. For all the hematological measurements, both intra- and inter-assay precision were controlled at CV <10% using commercial quality controls and blind duplicate samples.

Cut-off values for abnormal iron indices were set at Tsat <15% and SF <12 µg/L.^{1,4,8} Criteria for anemia were based on the WHO cut-off values of hemoglobin <120 g/L for females and <130 g/L for males.¹⁴ Elevated iron stores were defined as SF >300 µg/L.^{3,4,15}

Statistical analysis

Measurements were expressed as mean ± standard error. All variables were weighted to reflect the population distribution in Taiwan. The T-test was applied to compare the mean values between genders or subgroups. The association between SF and other iron indices was evaluated by Pearson correlation analysis and logistic regression analysis. Differences in prevalence by gender and subgroups were examined with the chi-square test. The designated level of statistical significance was $P < 0.05$. Statistical analyses were performed using SAS version 8.2¹⁶ and SUDAAN version 9.0.¹⁷

Results

Iron status measurements

The mean values for SI, TIBC, Tsat, and SF by age and gender are listed in Table 1 along with the reference ranges obtained from NHANES.¹⁸ The mean or median concentration of all iron measurements for both men and women fell within the reference range. Elderly men had a significantly higher SI, Tsat and SF than elderly women. SI, Tsat and SF decreased with age in both men and women; TIBC decreased with age only in women.

Prevalence estimates of high iron stores

The prevalence of SF >300 µg/L was 15.7% in men and 9.8% in women. The prevalence of high iron stores, however, increased to 30.9% in men and 22.3% in women when the SF cutoff was set at >200 µg/L (Table 2). For both men and women, the percentage of high iron stores did not differ between the anemic and the non-anemic subgroups. There were a significantly greater proportion of men than women in the high SF ranges.

Prevalence estimates of iron depletion and iron deficiency anemia

A significant negative correlation existed between SF and TIBC ($r = -0.10$, $P < 0.0001$), while a positive correlation

existed between SF and hemoglobin ($r = 0.13$, $P < 0.0001$), SI ($r = 0.25$, $P < 0.0001$), and Tsat ($r = 0.31$, $P < 0.0001$). Low SF was associated with higher risk of elevated TIBC and depressed Tsat. At SF levels of 30–49 µg/L, the odds ratios for TIBC >300 µg/dL and Tsat <15% were 2.27 and 4.28, respectively. At SF <30 µg/L, the odds ratios increased to 4.31 and 47.7, respectively (Table 3).

The prevalence and hematological characteristics of depleted iron stores, low iron stores, iron deficient erythropoiesis (ID) and iron deficiency anemia (IDA) are listed in Table 4. Depleted iron stores are defined as a SF <12 µg/L and the prevalence was 2.6% in men and 1.9% in women. Low iron stores are represented by SF <30 µg/L and the prevalence was 9.0% in men and 6.6% in women. ID is defined as a SF <12 µg/L without anemia, or a SF between 12 and 30 µg/L accompanied by another abnormal iron measurement (Tsat <15% or anemia). IDA is defined as anemia with SF <12 µg/L or anemia with SF <30 µg/L plus Tsat <15%. According to these criteria, the prevalence of ID was 2.3% in elderly men and 1.4% in elderly women, and the prevalence of IDA was 2.5% in men and 2.0% in women.

Effect of gastrointestinal ulceration on iron status

Iron status indices between subjects with or without gastrointestinal ulcers (GI ulcer) are compared in Table 5. For subgroups with and without GI ulcer, the median SF values were 109 and 141 µg/L, respectively, for elderly men, and 77 and 118 µg/L, respectively, for elderly women. The median SF was significantly lower in the ulcer subgroup than in the no-ulcer subgroup for both genders. The odds ratio for association between having an ulcer and SF <50 µg/L was 1.99 (CI = 1.20–3.30, $P = 0.0092$) based on logistic regression. However, other iron indices were unaffected by the presence or absence of GI ulceration. The prevalence of anemia, ID and IDA showed no relationship with GI ulceration.

Discussion

This is the first study looking at the iron status of a large sample of free-living elderly Taiwanese and reports prevalence estimates of both iron deficiency and elevated iron stores. We first determined a SF concentration that would maximize the detection of iron deficiency in the elderly, and then applied these criteria to the assessment of iron status.

Cutoff values for serum ferritin

Serum ferritin is not only indicative of mobilisable body iron stores that are affected by age and gender-related changes, but is also an acute-phase protein that is increased in anemia of chronic disease.⁸ SF decreases during the early stages of iron deficiency as iron stores are depleted, and values <12–20 µg/L are commonly used to diagnose uncomplicated iron deficiency.^{1–4}

Due to the confounding effect of chronic disease, higher cut-off values such as 37,¹⁹ 45,²⁰ 60,²¹ 75²² and 90 µg/L²³ have been proposed for the aged with inflammatory disease, based on response to iron supplementation or examination of stainable iron in bone marrow aspirates. It is well established that iron deficiency causes elevated TIBC and depressed Tsat, while iron overload suppresses

Table 1. Mean values of iron status measurements in Taiwanese elderly by age and gender

Age (yr)	Subject N	Serum Fe ($\mu\text{g/dL}$)	TIBC ($\mu\text{g/dL}$)	Transferrin saturation (%)	Median Ferritin ($\mu\text{g/L}$)
<i>Men</i>					
All	1202	108 ± 2^a	277 ± 3	38.9 ± 0.5^a	138^a
65-69	449	113 ± 2^a	276 ± 4	40.8 ± 0.7^a	158^a
70-74	417	109 ± 3^a	284 ± 4	$38.5 \pm 0.7^{*a}$	133^*
75-79	219	$103 \pm 3^{*a}$	273 ± 5	$37.4 \pm 1.0^{*a}$	110^*
≥ 80	117	$100 \pm 5^{*a}$	268 ± 7	$37.3 \pm 1.2^{*a}$	115^*
<i>P</i> trend		0.0032	0.1181	0.0052	0.0059
<i>Women</i>					
All	1152	91 ± 1	272 ± 3	33.6 ± 0.6	115
65-69	471	95 ± 2	276 ± 4	34.2 ± 0.9	119
70-74	351	94 ± 2	276 ± 5	34.4 ± 0.8	118
75-79	211	87 ± 3	269 ± 4	32.5 ± 0.9	119
≥ 80	119	$84 \pm 3^*$	$261 \pm 4^*$	32.3 ± 1.2	86^*
<i>P</i> trend		0.0011	0.0006	0.0417	0.0144
Normal range [†]		40-160	227-400	16-55	10-300

Values are mean \pm SE except for ferritin which is expressed as a median value calculated with SAS. An * indicates significant difference when compared to the age group 65-69; superscript "a" indicates significant difference between genders; *P* for trend was analyzed with age groups and ferritin values were log-transformed before analysis; the cut-off for significance was $P < 0.05$; TIBC = Total Iron Binding Capacity. [†]Normal ranges are values from the Nutrition Evaluation Laboratory at the Jean Mayer US Department of Agriculture Human Nutrition Research Center on Aging at Tufts University.³

Table 2. Prevalence of high serum ferritin values in the Taiwanese elderly

Hematological subgroups	Prevalence in men (%)			Prevalence in women (%)		
	Subject N	Ferritin > 200 $\mu\text{g/L}$	Ferritin > 300 $\mu\text{g/L}$	Subject N	Ferritin > 200 $\mu\text{g/L}$	Ferritin > 300 $\mu\text{g/L}$
All	1202	30.9 ^a	15.7 ^a	1152	22.3 ^a	9.8 ^a
Anemic*	225	31.0	16.1	218	23.5	11.9
Non-anemic	977	30.9 ^a	15.6 ^a	934	22.0 ^a	9.3 ^a

* Hemoglobin <130 g/L for men and < 120 g/L for women; superscript "a" indicates significant difference between genders ($P < 0.05$); there was no difference between anemic and non-anemic subgroups by gender.

Table 3. Risk of low serum ferritin on elevated total iron binding capacity and reduced transferrin saturation in Taiwanese Elderly

Variable/Iron indices	Grouping by ferritin concentration ($\mu\text{g/L}$)				
	<30	30-49	50-99	100-199	200+
Subjects N	177	208	548	766	655
(%)	(7.52)	(8.84)	(23.28)	(32.65)	(27.82)
TIBC ($\mu\text{g/dL}$)	305 ± 5	284 ± 4	275 ± 3	273 ± 3	265 ± 4
TIBC >300 $\mu\text{g/dL}$					
Odds ratio	4.31*	2.27*	1.38	1.07	1.00
(95% CI)	(2.58-7.19)	(1.50-3.42)	(0.98-1.95)	(0.76-1.50)	
Transferrin Saturation (%)	25.4 ± 1.2	31.0 ± 0.8	35.0 ± 0.7	37.1 ± 0.6	41.9 ± 0.6
Tsat < 15%					
Odds ratio	47.7*	4.28*	1.33	2.04	1.00
(95% CI)	(13.9-153)	(1.18-15.6)	(0.45-3.95)	(0.78-5.31)	

* Values are mean \pm SE, logistic regression analysis adjusted by gender, age and area strata, significant at $P < 0.05$. TIBC = Total Iron Binding Capacity, CI = confidence intervals, Tsat= Transferrin Saturation.

TIBC and raises Tsat.^{8,24} In this study, we considered SF <30 µg/L as a reasonable cut-off because of the negative correlation between SF and TIBC as well as a sharp rise in the odds ratio for TIBC >300µg/dL and Tsat <15%. The association between SF at 30-49 µg/L and the risk of elevated TIBC and reduced Tsat was also significant but was a weaker association and therefore, we did not adopt SF <50 µg/L as the cut-off value. However, a value in this range does not fully exclude the possibility of ID.

Iron deficiency

Many surveys have consistently found a low prevalence of ID and IDA in the elderly. The prevalence of ID was 4% in men and 7% in women aged 70 years and older in the United States NHANES III data, and that of IDA was 2% in both men and women.^{4,25} For Danish men and women aged 80 yrs and older, the prevalence of IDA was 0.84%, and ID was 2% in men and 5% in women.²⁶ For Singaporean men and women aged 50-60 yrs, the proportion with ID was 0.4% and 2.6%, respectively.²⁷ In the Netherlands, the prevalence of ID was 11% in men and 5% in women aged 50-69 yrs, and IDA was less than 5% for both men and women in this age group.²⁸ The disparity in low iron status typically seen between younger men and women is markedly absent in the elderly. We also found that ID and IDA are uncommon among the elderly in Taiwan.

Better iron nutriture and elimination of iron deficiency in industrialized countries has been largely attributed to the increase of dietary iron intake via fortification of staples.²⁹⁻³¹ Taiwan has not practiced a food fortification policy; however, the iron status of the elderly in Taiwan is comparable to that in Western countries.

High iron stores

Moderately elevated iron stores may be associated with several chronic diseases, such as coronary heart disease,³²⁻³⁴ cancer³⁵ and diabetes.^{36,37} As concern about high storage iron has only occurred in recent times, prevalence data in elderly populations involve mostly Western or Caucasian populations. This study is probably the first to report high iron stores in an Asian elderly population. Table 6 compares the mean SF levels between this study and other surveys. Our data for the Taiwanese elderly are in agreement with results from Korea and some Western countries.^{3,5,6,25,26,38,39} Overall, the well-known gender-related difference in ferritin level (higher in men) persists but with less disparity in old age. An age-related decline in the advanced older age groups was found in three listed surveys including ours.

The reference range for SF is commonly considered to be 15-300 µg/L,¹⁵ suggesting >300 µg/L as indicative of abnormally high iron stores for both genders.³ Nearly 14% of elderly men and 6% of elderly women in Denmark,^{9,26,38,39} and 12.9% of the elderly in the United States had elevated iron stores.³ The prevalence of 15.7 % in elderly men and 9.8 % in elderly women in Taiwan is as high as that in other industrialized countries.

In industrialized nations, elevated iron stores have been attributed to food fortification, increased use of iron supplements and dietary changes.^{31,37,38} The Western diet has shifted to contain more highly bioavailable iron and fewer foods that inhibit iron absorption.²⁵ These explanations may not be applicable to this study because intake of iron supplements and red meat are generally much lower in Taiwan. In contrast, our study provides supporting evidence that increased iron stores can occur in the absence of iron fortification. The impact of chronic disease may also play a role and needs to be explored.

Effect of GI ulceration

Iron deficiency is a result of an imbalance between iron loss and absorption. In industrialized countries, where the prevalence of IDA is low, IDA is considered almost synonymous with blood loss.⁴⁰ In premenopausal women, blood loss is generally attributed to heavy menstrual flow. On the other hand, blood loss is generally due to occult bleeding from the GI tract in men and postmenopausal women. It has been noted that the incidence of gastric and duodenal ulcers and their bleeding complications is increasing in elderly populations worldwide.^{41,42} Mucosal blood loss may range from discrete bleeding from gastric erosions to massive bleeding from peptic ulcers. Discrete gastrointestinal bleeding will gradually diminish body iron stores, causing a decrease in SF. However, as long as iron reserves are not completely exhausted, hemoglobin levels remain within the normal range. In this study, we found that subjects with a history of GI ulceration had a measurable decline in SF, indicating decreased iron stores. We also found that the mean daily iron intake was not different between the subgroups with and without ulcers (13.0 and 13.1 mg in men with and without ulcers, respectively, $P = 0.85$; 12.9 and 11.0mg in women with and without ulcers, respectively, $P = 0.12$). Therefore, in an iron-replete population such as the elderly, GI bleeding is a likely factor behind changes in iron status. Lower SF may have health implications. In two prospective studies, low SF have been associated with an increased risk of developing gastric cancer later in life.^{43,44} Serious gastro-intestinal pathology was found in elderly patients with SF <50 µg/L.⁴⁵ We also demonstrated an increased risk of SF <50 µg/L in subjects with a history of ulcers.

Conclusion

Using the Elderly NAHSIT data, we proposed a cut-off value of SF <30µg/L for defining iron depletion in the elderly. The combined prevalence of ID and IDA in the Taiwanese elderly was 4.8% in men and 3.4% in women. The proportion of elevated iron stores reached 10% in women and 16% in men. The iron status of the elderly in Taiwan is comparable to that in industrialized countries that have practiced iron fortification. Gastrointestinal ulceration is a likely explanation for reduced body iron stores in the elderly.

Table 4. Prevalence and characteristics of iron deficiency (ID) and iron deficiency anemia (IDA) by gender and age in the Taiwanese elderly

Gender/ Iron indices	Male				Female			
	Ferritin < 12 µg/L	Ferritin < 30 µg/L	Iron deficient erythropoiesis	Iron deficiency anemia	Ferritin < 12 µg/L	Ferritin < 30 µg/L	Iron deficient erythropoiesis	Iron deficiency anemia ⁴
	(N = 32)	(N = 100)	(N = 25)	(N = 31)	(N = 22)	(N = 77)	(N = 15)	(N = 27)
Prevalence (%)	2.6	9.0	2.3	2.5	1.9	6.6	1.4	2.0
Hemoglobin (g/L)	112 ± 6	126 ± 3	122 ± 3	100 ± 6	98 ± 5	117 ± 3	110 ± 3	95 ± 4
TIBC (µg/dL)	315 ± 13	302 ± 5	299 ± 7	312 ± 13	316 ± 0.6	310 ± 8	320 ± 11	315 ± 17
Serum Fe (µg/dL)	40 ± 6	81 ± 5	81 ± 8	33 ± 4	40 ± 7	71 ± 6	79 ± 12	36 ± 6
Median Ferritin (µg/L)	8.9	17.0	17	9.1	7.5	19.1	20	9.7
Transferrin saturation (%)	12.7 ± 1.8	27.0 ± 1.6	26.9 ± 2.3	10.5 ± 1.3	12.2 ± 2.0	23.0 ± 1.8	25.3 ± 4.1	11.4 ± 1.8

* Criteria for anemia were hemoglobin < 130 g/L for males and <120 g/L for females; criteria for iron deficient erythropoiesis were ferritin < 12 µg/L without anemia, or ferritin between 12 - 30 µg/L accompanied by another abnormal iron measurement (transferrin saturation < 15% or anemia); criteria for iron deficiency anemia were: anemia with ferritin < 12 µg/L, or anemia with both transferrin saturation < 15% and ferritin < 30 µg/L. TIBC = Total Iron Binding Capacity

Table 5. Effect of gastrointestinal ulceration on iron status by gender in the Taiwanese elderly*

Iron status indices	Male			Female		
	GI ulcer (N = 113)	No GI ulcer (N = 1089)	<i>P</i> value	GI ulcer (N = 67)	No GI ulcer (N = 1058)	<i>P</i> value
Anemia (%)	17.5	19.7	0.5285	17.0	18.9	0.7777
ID (%)	3.0	2.2	0.6391	2.8	1.3	0.6174
IDA (%)	2.7	2.5	0.9440	0.7	2.1	0.0513
Hemoglobin (g/L)	141 ± 2	141 ± 1	0.8641	128 ± 1	129 ± 1	0.3601
Ferritin, median (µg/L)	109	141	0.0451	77	118	<0.0001
TIBC (µg/dL)	274 ± 6	277 ± 3	0.5886	277 ± 7	272 ± 3	0.4754
Serum Fe (µg/dL)	106 ± 4	108 ± 2	0.6731	90 ± 7	91 ± 1	0.8271
Transferrin saturation (%)	38.8 ± 1.4	38.9 ± 0.5	0.9363	32.9 ± 3.0	33.7 ± 0.5	0.7894

* Values are mean ± SE except for ferritin which is expressed as a median and log- transformed before trend analysis, significant at *P* < 0.05. ID = iron deficient erythropoiesis, IDA = iron deficiency anemia. GI = Gastrointestinal.

Table 6. A comparison of serum ferritin values by sex in the elderly from different countries

Country	Age group Years	Serum ferritin, median* ($\mu\text{g/L}$)	
		Men	Women
Taiwan	≥ 65	138	115
(Elderly NAHSIT)	≥ 80	115	86
Korea* ⁶	60-95	92.3 ± 2.3	65.7 ± 2.0
Denmark ^{26,38,39}	≥ 70	148	95
	≥ 80	98	68
United States, NHANES III ²⁵	51-70	161	136
	≥ 71	91	96
United States, Framingham Heart Study ³	67-96	120	79
Mainland Great Britain, National Diet and Nutrition Survey* ⁵	65-74	120	85.7
	≥ 75	124	92.9

* Values from the Korean study are geometric means and SD, and in the UK study are means.

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